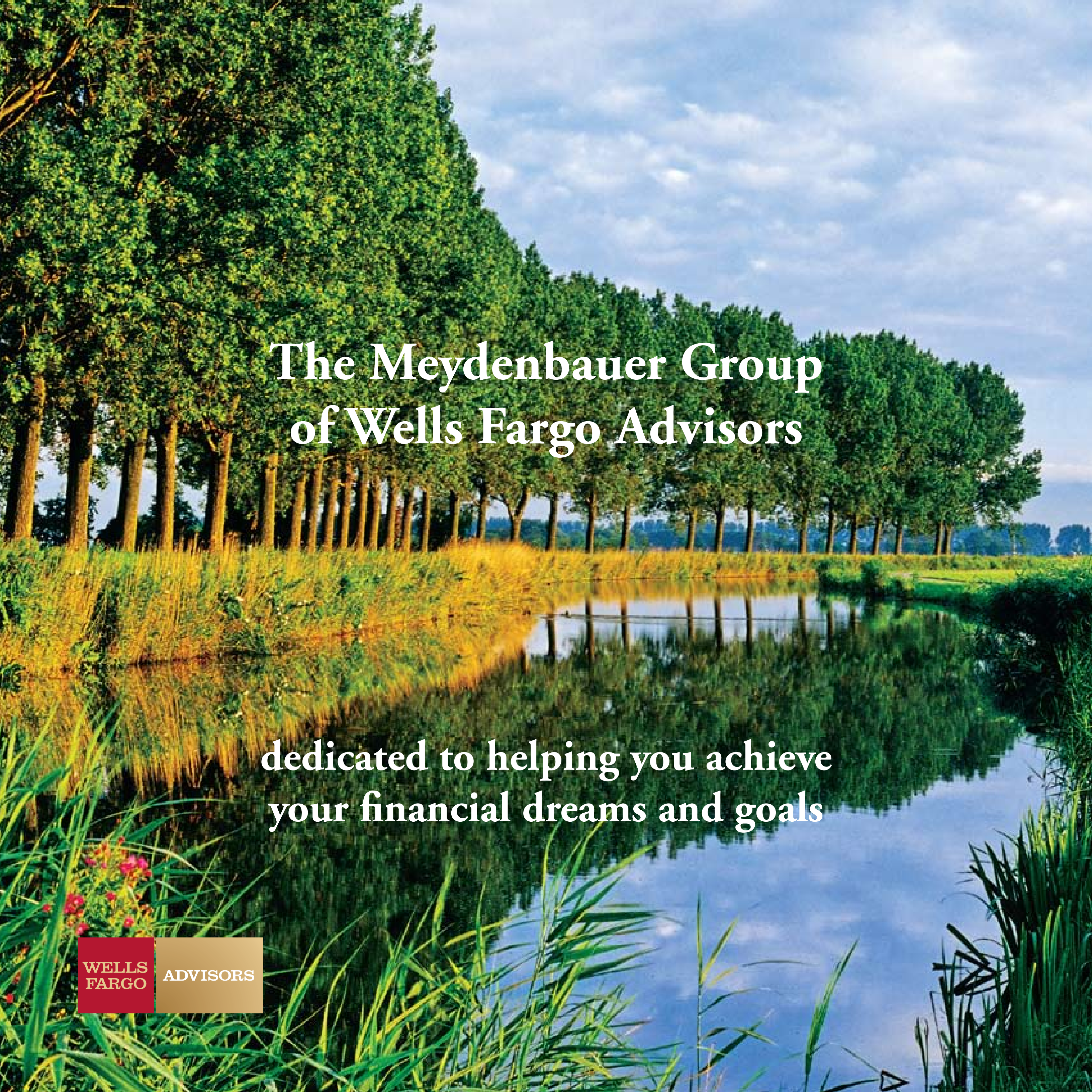
The Meydenbauer Group of Wells Fargo Advisors



dedicated to helping you achieve your financial dreams and goals

WELLS FARGO ADVISORS

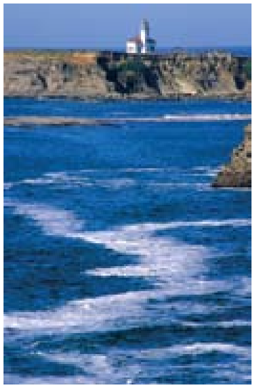
Our Mission

We are dedicated to helping our clients articulate their immediate and future goals and dreams. We provide useful and thoughtful strategies to their family wealth management and estate planning issues.*

*Wells Fargo Advisors is not a tax or legal advisor.

The Meydenbauer Group of Wells Fargo Advisors
777 108th Avenue Northeast, Suite 2400
Bellevue, WA 98004
425-646-4871   800-722-3348

Our Vision



Trust, knowledge, service, and commitment are the cornerstones of our valued relationships. Our focus on family wealth management helps guide our clients through those inevitable volatile periods in life by removing emotion from the equation.

While life is sometimes an emotional roller coaster, we believe planning for it should not be.

Meet the Professionals

Paul Capeloto, Jack Petersen,
Tama Borriello, Monty Grau

Tama Borriello, CFP©
Associate Vice President – Investments

Tama Borriello's experience as an entrepreneur and a principal in two successful start up companies laid the groundwork for her to put her practical experience in investment planning and wealth management to work as a CERTIFIED FINANCIAL PLANNER™ professional and Financial Advisor for the last nine years. Her focus allows our group to become an integral component in helping our clients shape their own vision for themselves and their families. Tama graduated from the University of Washington with a Bachelor of Arts in Political Science.

Paul Capeloto
Senior Vice President – Investments

Paul Capeloto began his professional career as a CPA (now non-practicing) with Moss Adams, an accounting firm. His prior concentration on corporate audits, financial planning and tax advice led him into a 24 year career as a Financial Advisor and portfolio manager. His experience in these areas enhances our group focus on comprehensive family wealth management. Paul has been a volunteer girls basketball coach for over eleven years and also has served on local non profit advisory boards as a community volunteer. Paul graduated from the University of Washington Business School with concentrations in Accounting and Finance.

Meet the Professionals

Monty Grau
Senior Vice President – Investments

Monty Grau spent several years as a manager in the broadcasting industry in the Pacific Northwest. His tenure as a COO inspired him to combine his business knowledge of portfolio management with comprehensive investment planning. His over two decades of implementing this vision has provided the foundation for our group to offer an extensive family wealth management platform. He has served as President of The Overlake Golf and Country Club as well as The Glendale Country Club. Monty is also a volunteer for organizations that support vocational scholarships promoting ecologically sustainable greens practices. He graduated from the University of Washington Business School with a concentration in Accounting and Marketing.

Jack Petersen
Senior Vice President – Investments

Jack Petersen enjoyed increasing corporate management experience with both Procter & Gamble and E&J Gallo Winery prior to managing and owning several mid-size companies. He has served on the boards of both publicly traded and private companies. For the past fifteen years Jack has assisted his client's wealth management and retirement planning needs as a Financial Advisor. He has held several leadership positions with the Boy Scouts of America and volunteered as both coach and commissioner in several Little League sports. He is the current president of his homeowners association, a position he has held with two other associations.   He graduated from the University of Nebraska with a Bachelor of Arts in Economics and was elected to the university's Football Hall of Fame.

The Way We Do Business

Have you ever wondered if you are making the right decision financially? It seems like having someone act as your "Chief Financial Officer" is becoming a requirement with all of the complex investment planning choices one must make throughout one's lifetime.

Our group of professionals offers the personal experience of working with a select, objective financial team combined with the backing and resources of one of the world's strongest financial services institutions. Our practice can be a refreshing approach to individuals, executives and families who enjoy the benefit of our CFO viewpoint to their personal financial lives.

At The Meydenbauer Group of Wells Fargo Advisors we understand that simply investing in stocks and bonds may not be enough. While that may still be an important part of your financial health, our group has devoted significant resources to the process of long-term, customized wealth planning. Our comprehensive approach enables us to provide advice on such issues as life, disability and long-term care insurance needs, retirement and educational planning, trust and estate planning and, of course, investment advice.

Once we understand what you would like to accomplish, not only throughout your life, but beyond, we can help simplify the complexities of your portfolio by focusing on improving the overall risk and reward issues of investing through highly customized strategies.

We do this through customized investment and wealth planning tailored to your needs and objectives. We believe the key to family wealth management is finding answers to simple, yet important questions that help you gain control of your financial future. Once a plan is formulated, our ongoing process of identifying changing goals and objectives, assessing alternatives, taking action and reviewing results may help you to make effective, long-term financial decisions for years to come.

We welcome the opportunity to serve as your "Chief Financial Officer".

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